

Patient Name: _____

Patient #: _____



FINANCIAL APPLICATION

Information About You IP ___ OP ___ PHP ___

Name _____

Last

First

Middle

Social Security Number: _____ - _____ - _____ Marital Status: Single / Married / Separated

US Citizen: Y / N Permanent Resident: Y / N

Home Address: _____ Phone: (_____) _____ - _____

_____ County: _____

City: _____ State: _____ Zip Code: _____

Employer Name: _____ Phone: (_____) _____ - _____

Work Address: _____

City: _____ State: _____ Zip Code: _____

Household Members:

Name: _____ Age: _____ Relationship: _____

Name: _____ Age: _____ Relationship: _____

Name: _____ Age: _____ Relationship: _____

Name: _____ Age: _____ Relationship: _____

Name: _____ Age: _____ Relationship: _____

Have you applied for Medical Assistance? Y / N

If yes, what was the date you applied? _____

If yes, what was the determination? _____

Do you receive any type of state or county assistance? Y / N

Hospital Name: Brook Lane
Return Address: P.O. Box 1945
 Hagerstown, MD 21742
 Attn: Angela Duffey
 angie.duffey@brooklane.org

I. Family Income

List the amount of your monthly Income from all sources. If you have no Income, please provide a letter of support from the person providing your housing and meals. Additional information may be requested after receipt of application.

Monthly Income (attach last 2 paystubs)

NEED PROOF OF INCOME

| | <u>NET</u> | <u>GROSS</u> |
|-----------------------------|------------|-------------------|
| Employment | _____ | _____ |
| Retirement/pension benefits | _____ | _____ |
| Social Security benefits | _____ | _____ |
| Public Assistance benefits | _____ | _____ |
| Disability benefits | _____ | _____ |
| Unemployment benefits | _____ | _____ |
| Veterans' benefits | _____ | _____ |
| Alimony | _____ | _____ |
| Rental Property Income | _____ | _____ |
| Military allotment | _____ | _____ |
| Farm or self-employment | _____ | _____ |
| Other Income source | _____ | _____ |
| | NET | GROSS |
| TOTAL: | _____ | _____ |
| | | FPL: _____ |

II. Liquid Assets

| | |
|------------------------------------|-------|
| Checking account | _____ |
| Savings account | _____ |
| Stocks, bonds, CD, or money market | _____ |
| Other accounts | _____ |
| TOTAL | _____ |

III. Other Assets

If you own any of the following items, please list the type and approximate value.

| | | |
|--------------------|--------------------|---------------------|
| Home | Loan Balance _____ | Approx. Value _____ |
| Automobile | Make _____ | Approx. Value _____ |
| Additional Vehicle | Make _____ | Approx. Value _____ |
| Other Property | | Approx. Value _____ |
| | | TOTAL _____ |

IV. Monthly Expenses

| Amount | Amount |
|-------------------------|--|
| Rent or Mortgage _____ | Car Insurance _____ |
| Utilities _____ | Health Insurance (If not deducted from payroll check) _____ |
| Car Payment _____ | Other Medical Expenses _____ |
| Credit Card(s) _____ | |
| Monthly Payments _____ | |
| Total Balance Due _____ | |
| Other Expenses _____ | = _____ |
| Expense Amount | Expense Amount Expense Amount Total other expenses |
| | TOTAL _____ |

TOTAL INCOME _____ TOTAL EXPENSES _____ DIFFERENCE _____

COMMENTS:

****BY SIGNING THIS FORM, YOU CERTIFY THAT THE INFORMATION PROVIDED IS TRUE AND AGREE TO NOTIFY BROOK LANE OF ANY CHANGES TO THE INFORMATION PROVIDED WITHIN 10 DAYS OF THE CHANGE:**

Signature: _____ Date: _____

Signature: _____ Date: _____

TO BE COMPLETED BY DIRECTOR OF PATIENT ACCOUNTS

DECISION: INSURANCE PAYMENT _____
SELF-PAY _____
FINANCIAL ASSISTANCE _____
START DATE: _____ **EXPIRATION DATE** _____

SIGNATURE: _____ **DIRECTOR OF PATIENT ACCOUNTS**

DATE: _____

COMMENTS:
